

AGENDA ITEM 25

MEMBERSHIP SURVEY - EXECUTIVE SUMMARY BY GILLIAN RAYNER - EXECUTIVE DIRECTOR



110th FAI General Conference – Bali (Indonesia) – 14 & 15 October 2016

WHY DID WE DO THIS ?

★ Membership Issues show current model is not always adapted to country situations.

- Individual Air Sports (FAI activity) have obtained independent legal recognition and attempt to deal directly with FAI rather than through the NAC

- Some countries require a sport to have a DIRECT link to an I.F. in order to be eligible for subsidies.



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★ **Difficulty in fulfilling mutual expectations**

- **FAI HO does not have resource to compensate for weaker NACS**
- **Sports people contact the FAI directly not always knowing who to contact locally.**
- **Communication does not always reach those who need to know**



METHOD USED

Study over a two year period in three phases

- **20 Large size countries by 07/15**
- **30 Medium size countries by 04/16**
- **30 Medium to small countries by 08/16**



RESULTS OF SURVEY

45/78 COUNTRIES RESPONDED or 57%

ONE OF WHICH IS NO LONGER IN GOOD STANDING

Response rate:

Countries ranked Class 1 to 6 86%

Countries ranked Class 7 to 9 68%

Countries ranked Class 10 or Associate 20%



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KEY RESULTS

- 1. TYPES OF STRUCTURE**
- 2. STAFF EMPLOYED**
- 3. DELEGATION OF SPORTING POWERS**
- 4. ISSUANCE OF SPORTING LICENCE**
- 5. COST OF SPORTING LICENCE**
- 6. SOURCE OF FAI SUBSCRIPTION**
- 7. DISTRIBUTION OF AIRSPORTS**
- 8. NOC RECOGNITION**
- 9. RECRUITMENT AIDS (youth, disabled, women)**



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4 KEY TYPES OF STRUCTURE

Traditional Aeroclub still managing all Airsports but sometimes delegating sporting powers*	New Body set up by independent Air Sport bodies to fulfill FAI requirements and who delegate Sporting Powers.
Associate or Temporary Members and Smaller NACs federating a small number of Airsports.	Traditional Aeroclub no longer managing Air Sports directly but retaining full or partial service

*** 5 COUNTRIES HAVE 1-2 ADDITIONAL ASSOCIATE MEMBER(S)**

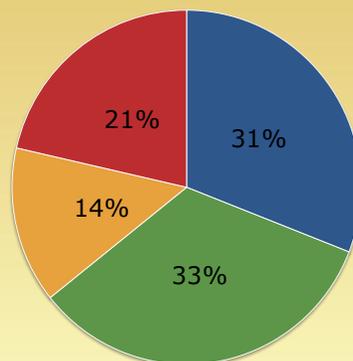


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EMPLOYED STAFF

31% are run by volunteers.
33% have between 1 & 3 staff
21% have more than 10 staff

* this does not include staff employed in federations/associations when these are independent of NAC



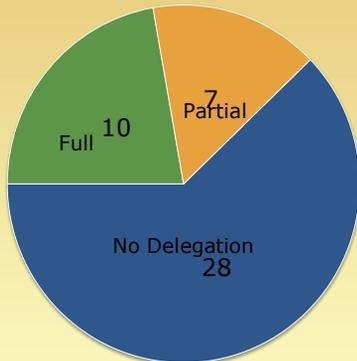
This high percentage of volunteer organisations makes reactivity difficult for things like updating the Sporting Licence data base



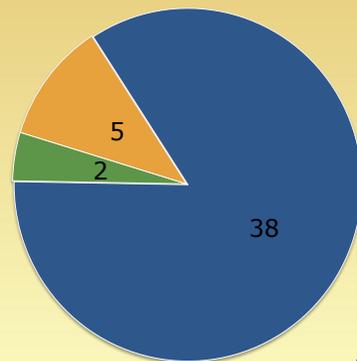
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DELEGATIONS

Sporting Powers



Sporting Licence Issue



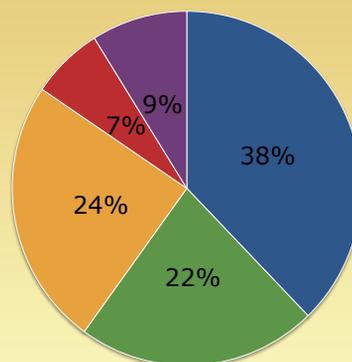
Delegation of Sporting Powers does not necessarily mean delegation of Sporting Licence issue



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COST OF SPORTING LICENCE

- 17/45 No cost
- 10/45 Between 1€ & 10€
- 11/45 Between 11€ & 20€
- 3/45 Between 21€ & 40€
- 4/45 Over 40€



One country declares including mandatory insurance with licence which gives perception that FAI licence is very expensive.

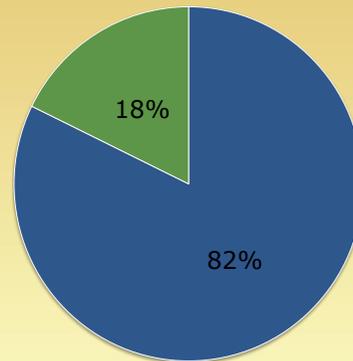


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SOURCE OF FAI SUBSCRIPTION

8/45 countries pay for subscription with subsidies.

37/45 countries pay for subscription from membership fees or cost of sporting licence.



KEY RESULTS - DISTRIBUTION OF AIRSPORTS

N° COUNTRIES	N° AIRSPORTS
11	10
9	9
10	8
4	7
5	6
2	5
1	4
1	3
1	2
1 COUNTRY GAVE	NO DETAILS



KEY RESULTS - BREAKDOWN OF AIRSPORTS

AIRSPORT	N° OF COUNTRIES
AEROMODELLING	38
PARACHUTING	19
HANG/PARAGLIDING	19
GLIDING	18
BALLOONING	18
GENERAL AVIATION	17
MICROLIGHTS	16
AEROBATICS	16
AMATEUR BUILD	11
ROTORCRAFT	6



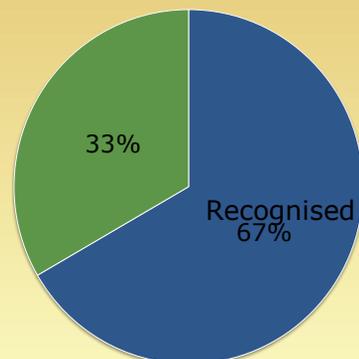
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KEY RESULTS - NOC RECOGNITION

30/45 NACs are recognized by NOC

Of the 15/45 who are not:

- some of the independent associations included in the NAC do have recognition,
- most others do have sport or transport ministry recognition



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COMMON KEY CONCERNS

- *AIR SPACE
- *ENCROACHING RESIDENTIAL AREAS
- *ENVIRONMENTAL (noise, pollution,..)
- *COST OF AIRPORT AND RELEVANT EQUIPMENT
- *EXCESSIVE ADMINISTRATION
- *DRONES
- *MAJOR COMPETITIONS OUTSIDE OF FAI CONTROL
- *FINDING SUFFICIENT FUNDS TO PAY FAI FEES

ONLY TWO COUNTRIES INDICATED HAVING NO PROBLEMS



RECRUITMENT EFFORTS - SUPPORT TO YOUTH

12/45 COUNTRIES DO NOTHING SPECIFIC FOR YOUTH

- * SUBSIDIES FOR YOUNGER MEMBERS OF CLUBS
- * YOUTH CAMPS
- * SCHOOL PRESENTATIONS
- * JUNIOR CATEGORY IN COMPETITIONS
- * YOUNG ARTISTS CONTEST



RECRUITMENT EFFORTS - DISABLED

25/45 HAVE NO SPECIFIC ACTION FOR THE DISABLED

- * SPECIALLY EQUIPPED AIRCRAFT**
- * PARACHUTE TANDEM JUMPS**
- * CAPTIVE BALLOON RIDES**
- * CASE BY CASE (Aeromodelling & Gliding particularly)**



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RECRUITMENT EFFORTS - SUPPORT TO WOMEN

16/45 HAVE NO SPECIFIC ACTIONS FOR WOMEN

- * SPECIFIC COMMISSION WITHIN NAC or ASSOCIATION**
- * FEMALE CATEGORY IN COMPETITIONS**
- * SPECIAL TRAINING CAMPS FOR WOMEN (Gliding/Para)**
- * FINANCIAL ASSISTANCE**

NB. THE FAI WILL CREATE A WEB PAGE DEDICATED TO WOMEN IN AIRSPORTS ON THE NEW SITE (IF APPROVED) TO INCLUDE FEATURES ON FEMALE ATHLETES, EVENTS, RECORDS, TRAINING & GOVERNANCE.



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